

Bryan C. Assink
Texas State Bar No. 24089009
BONDS ELLIS EPPICH SCHAFFER JONES LLP
420 Throckmorton Street, Suite 1000
Fort Worth, Texas 76102
(817) 405-6900 telephone
(817) 405-6902 facsimile
Email: bryan.assink@bondsellis.com

COUNSEL FOR REORGANIZED DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:	§	CHAPTER 11
	§	
FORMATION HOLDINGS, LLC	§	
DBA WORTH STEEL FABRICATION,	§	Case No. 24-41329-elm11V
	§	
Debtor. ¹	§	

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER AND
(II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on March 11, 2025, the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the “Bankruptcy Court”) entered the *Order Confirming Modified First Amended Chapter 11 Plan of Reorganization of Formation Holdings, LLC* [Docket No. 176] (the “Confirmation Order”) confirming the *Modified First Amended Chapter 11 Plan of Reorganization of Formation Holdings, LLC* [Docket No. 171] (the “Plan”) filed by Formation Holdings, LLC dba Worth Steel Fabrication (the “Debtor”).² The conditions precedent to the Effective Date of the Plan as listed in Article IX of the Plan have been satisfied or waived.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **March 18, 2025**. For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods below are then deemed to have commenced on March 18, 2025. Certain of these deadlines are set forth below:

Administrative Claim Bar Date	April 17, 2025 (30 days after the Effective Date).
Administrative Claims Objection Deadline	Within thirty (30) days after the filing of the applicable request for payment of the Administrative Claim.

¹ The Debtor’s mailing address is P.O. Box 11186, Fort Worth, TX 76110.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

Non-Administrative Claims Objection Deadline	The later of (i) 180 days after the Effective Date or (ii) such other period of limitation as may be specifically fixed by the Debtor or by Final Order of the Court for objecting to such claims or extending any deadline for objecting to such claims.
Deadline to file Claims arising from the rejection of an Executory Contract or Unexpired Lease that has been rejected pursuant to the Plan or Confirmation Order	Within 30 days after the later of (1) the date of entry of an order of the Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, or (3) the Effective Date.
Professional Fee Claims Final Application Deadline	<u>April 17, 2025</u> (30 days after the Effective Date).

PLEASE TAKE FURTHER NOTICE that any Entity that believes it holds an unpaid claim entitled to administrative expense priority pursuant to Section 503(b) of the Code or otherwise must file and serve a motion for allowance and payment of such Administrative Claim on or before April 17, 2025, which is the Administrative Claim Bar Date. THIS SHALL SERVE AS NOTICE TO ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT THEY MUST FILE A MOTION FOR PAYMENT OF ADMINISTRATIVE CLAIM. ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT DO NOT FILE A MOTION FOR PAYMENT OF AN ADMINISTRATIVE CLAIM BY THE ADMINISTRATIVE CLAIM BAR DATE OF APRIL 17, 2025, WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTOR OR ITS PROPERTY.

Dated: March 20, 2025

Respectfully submitted,

/s/ Bryan C. Assink

Bryan C. Assink

Texas State Bar No. 24089009

BONDS ELLIS EPPICH SCHAFER JONES LLP

420 Throckmorton Street, Suite 1000

Fort Worth, Texas 76102

(817) 405-6900 telephone

(817) 405-6902 facsimile

Email: bryan.assink@bondsellis.com

COUNSEL FOR REORGANIZED DEBTOR

CERTIFICATE OF SERVICE

I, the undersigned, hereby certify that on March 20, 2025, a true and correct copy of the foregoing document was served via the Court's CM/ECF system on all parties requesting such service in this case, and by first class mail, postage prepaid, upon each of the parties included on the Debtor's master service list attached hereto.

/s/ Bryan C. Assink

Bryan C. Assink

Formation Holdings, LLC
Case No. 24-41329-ELM-11
MASTER SERVICE LIST AS OF
2-26-2025

Formation Holdings, LLC
P.O. Box 11186
Fort Worth, TX 76110

316 Joshua LLC
c/o Steve Fithian
3000 Race Street #100
Fort Worth, TX 76111

Advanced Diversified Services Inc.
7461 W. Vickery Blvd.
Fort Worth, TX 76116

AF Group
PO Box 734928
Chicago, IL 60673

AFISCO Ind
PO Box 5332
Arlington, TX 76005

All Pro Fasteners
PO Box 151227
Arlington, TX 76015

Andres Gonzalez
1615 Harmon Trace
Arlington, TX 76010

Aries Building Systems LLC
PO Box 95507
Chicago, IL 60694

Azz Metal Coatings
PO Box 843771
Dallas, TX 75284-3771

Beecher Meadow
230 S. Las Vegas Trail
Fort Worth, TX 76108

Betty Freeman
4437 FM 2135
Cleburne, TX 76031

Burk Material Handling LLC
11530 Hufsmith Kukendahl Rd.
Tomball, TX 77375

Cadd Alata
296 Kaska Rd
Sherwood Park, AB T8A 4G7
Canada

Cleburne Welding
2405 N. Main
Cleburne, TX 76033

Cody Spivey
308 Boyd Street
Cleburne, TX 76031

Cole's Portable Sanitation Service
8024 County Road 518
Burleson, TX 76028

Comptroller of Public Accounts
c/o Office of the Attorney General
Bankruptcy-Collections Division MC-008
P.O. Box 12548
Austin, TX 78711-2548

Comptroller of Public Accounts
PO Box 161878
Fort Worth, TX 76161

Conner Industries
PO Box 664074
Dallas, TX 75266-4074

Cox Industries
PO Box 480366
New Haven, MI 48048-0366

Daniel Duran
1016 Turner Street
Cleburne, TX 76033

Debbie Wright Sales
5852 E. Berry St.
Fort Worth, TX 76119

Delta Steel
PO Box 849086
Dallas, TX 75284-9086

Devin Ballard
308 S. Oran Ave.
Cleburne, TX 76031

Disa Global Solutions
Dept 3731, PO Box 123731
Dallas, TX 75312-3731

Echo Financial
2425 College Ave
Fort Worth, TX 76110

Esi Supply, LLC
P.O. Box 180759
Richland, MS 39218

Evelio Gallegos
205 Elizabeth
Cleburne, TX 76031

EZ Draw, LLC
5217 Lake Konawa Dr
Fort Worth, TX 76179

Frontier Bolt Company
555 Airport Drive
Mansfield, TX 76063

G Squared Funding, LLC
8215 Roswell Rd, Bldg 600
Sandy Springs, GA 30350

Geoforce, Inc.
P.O. Box 844567
Boston, MA 02284-4567

Gerdau
P.O. Box 731478
Dallas, TX 75373-1478

Handling Systems & Conveyers, Inc.
10909 Otter Creek East Blvd
Mabelvale, AR 72103

Hewlett Office Systems
P.O. Box 95
Cleburne, TX 76033

Holloway Company Inc.
PO Box 79577
Fort Worth, TX 76179-0577

HTX Forklifts LLC
7618 Bluff Point Dr
Houston, TX 77086

Internal Revenue Service
Special Procedures - Insolvency
P.O. Box 7346
Philadelphia, PA 19101-7346

James Wood
9044 Summit Peninsula Dr.
Apt. 4206
Fort Worth, TX 76123

JCSUD
P.O. Box 1390
Joshua, TX 76058-1390

Jerry Kee
404 Wells Court, Unit C
Keene, TX 76059

John Coffey
14857 Gentry Drive
Aledo, TX 76008

K-T Galvanizing Company
2500 Chambers St
Venus, TX 76084

KAT Electric Services LLC
120 County Road 414
Cleburne, TX 76031

Kloeckner Metals
P.O. Box 842820
Dallas, TX 75284-2820

Mallory's Screen Print
P.O. Box 35
Joshua, TX 76058

McKinney Trailer Rental
P.O. Box 515574
Los Angeles, CA 90051-4586

McNichols Co
P.O. Box 779248
Chicago, IL 60677-9248

Meadows Collier Reed Cousins Crouch
901 Main Street, Suite 3700
Dallas, TX 75202

Mid-South Metals LLC
Accounts Receivable
2211 Norfolk St., Ste. 510
Houston, TX 77098

Miner Grating Systems
1200 East State Street
Geneva, IL 60148

National Office Liquidators
1502 E Hadley St #150
Phoenix, AZ 85034

NewTek Small Business Finance, LLC
1981 Marcus Ave., Suite 130
Lake Success, NY 11042

NMBS LLC-Hope
P.O. Box 675007
Dallas, TX 75267-5007

Norton Metals
a division of JMS Russell Metals
25 College Park Cove
Jackson, TN 38301

Nucor Steel
8812 HWY 79 W
Jewett, TX 75846

Nucor Tubular Products
6226 W. 74th Street
Chicago, IL 60638

NUCOR Yamato Steel Co.
5929 E. State Hwy 18
Blytheville, AR 72315

O'Neal Steel LLC
c/o Evan N. Parrott
11 N. Water Street, Ste. 24290
Mobile, AL 36602

Oates Metal Decking & Building Products
c/o Kimberly A. Bartley
Waldron & Schneider, PLLC
15150 Middlebrook Dr.
Houston, TX 77058

P&P Plumbing
P.O. Box 175
Cleburne, TX 76033

Panther City Industrial Supply
4455 Camp Bowie Blvd
Ste 114 #158
Fort Worth, TX 76107

Pat Mooney Inc
16 W Official Rd
Addison, IL 60101

Peddinghaus Corporation
301 N. Washington Ave
Bradley, IL 60915

Progressive
P.O. Box 650201
Dallas, TX 75265-0201

Progressive County Mutual Ins Co.
Dept. 0561
Carol Stream, IL 60132-0561

Quality Compressor Management
Inc
SS Brown Funding
P.O. Box 173398
Arlington, TX 76003

Quench USA, Inc.
P.O. Box 735777
Dallas, TX 75373-5777

Saul Martinez
308 Elmo Street
Cleburne, TX 76031

Service Steel Warehouse LP
PO Box 843965
Dallas, TX 75284

Skyward Forge, LP
2560 King Arthur Blvd.
Suite 124-121
Lewisville, TX 75056

Skyward Forge, LP
12720 Hillcrest Road, Suite 1045
Dallas, TX 75230

Solid Oak Logistics LLC
748 Horse Shoe Rd
Godley, TX 76044

SSI
6410 Southwest Blvd, Suite 210
Fort Worth, TX 76109-3920

Staples Business Credit
7 Technology Circle
Columbia, SC 29203

Sunbelt Rentals Inc
PO Box 409211
Atlanta, GA 30384-9211

Tanner West
2425 College Avenue
Fort Worth, TX 76110

The Sherwin Williams Co.
305 S Beckham
Tyler, TX 75702

Tippen Steel Services
100 E. Lawrence Ave
Boyd, TX 76023

Tobias King
209 Apache Trail
Alvarado, TX 76009

Trimble Solutions USA, Inc.
P.O. Box 203558
Dallas, TX 75320-3558

Trinity Bank, N.A.
3500 West Vickery Blvd.
Fort Worth, TX 76107

Tru-Fit Products of Texas
460 Lake Rd
Medina, OH 44256

Turbo Freight, LLC
P.O. Box 1225
Burleson, TX 76097-1225

Tyler Moore
1205 Larkspur Ln
Cleburne, TX 76031

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

United Cooperative Services
P.O. Box 961079
Fort Worth, TX 76161-0079

U.S. Trustee
1100 Commerce St., Room 976
Dallas, TX 75242

WM F Hurst Co LLC
2121 Southwest Blvd
Wichita, KS 67213

Work Wear Safety
6318 Airport Frwy Ste C
Haltom City, TX 76117

Waste Connections
4001 Old Denton Road
Haltom City, TX 76117

Piedmont Steel
9184 Old Atlanta Hwy
Covington, GA 30014

Evans General Contractors LLC
Las Cimas IV
900 S. Capital of Texas Hwy., Ste. 425
Austin, TX 78746

Texas Workforce Commission
c/o Office of the Attorney General
Bankruptcy-Collections Division MC-008
P.O. Box 12548
Austin, TX 78711-2548

AT&T
Attn: Legal Dept.
675 West Peachtree Street NE
Atlanta, GA 30375

Behrooz P. Vida
The Vida Law Firm, PLLC
3000 Central Drive
Bedford, TX 76021

Internal Revenue Service
1100 Commerce Street. MC5027DAL
Dallas, TX 75242

Patrick Thornton
16 W. Official Road
Addison, IL 60101

Service Steel Warehouse Co. L.P.
c/o Bell Nunnally & Martin LLP
2323 Ross Avenue, Suite 1900
Dallas, TX 75201

Skyward Forge Capital Ventures LLC
2560 King Arthur Blvd., Suite 124-121
Lewisville, TX 75056

Matthew T. Taplett
Aimee E. Marcotte
Pope, Hardwicke, Christie, et al
500 West 7th Street, Suite 600
Fort Worth, Texas 76102

Jamie Kirk,
Assistant Attorney General
Bankruptcy & Collections Division
12221 Merit Drive, Suite 825
Dallas, Texas 75251

City of Joshua, Joshua ISD, Johnson Cty
c/o Elizabeth Banda Calvo
Perdue, Brandon, Fielder, Collins, Mott
500 E. Border Street, Suite 640
Arlington, Texas 76010

Mark J. Petrocchi
GRIFFITH, JAY & MICHEL, LLP
2200 Forest Park Blvd.
Fort Worth, TX 76110

Kyle L. Dickson
Murray Lobb, PLLC
2200 Space Park Drive, Suite 350
Houston, Texas 77058

Frontier Bolt Company
c/o Lance H. "Luke" Beshara
PATEL GAINES, PLLC
221 West Exchange Avenue, Suite 306
Fort Worth, Texas 76164

Russell W. Mills, Esq.
Bell Nunnally & Martin LLP
2323 Ross Avenue, Suite 1900
Dallas, Texas 75201

Weldon L. Moore, III
Sussman & Moore, L.L.P.
2911 Turtle Creek Blvd., Suite 1100
Dallas, Texas 75219

Reeder General Construction, Inc.
c/o Robert A. Simon
Whitaker Chalk Swindle & Schwartz
301 Commerce Street, Suite 3500
Fort Worth, TX 76102

Accident Fund General Insurance
Company
PO Box 40790
Lansing, MI 48901

Bratjen Construction Company
1701 E. Lamar Blvd., Suite 290
Arlington, TX 76006

Central Mutual Insurance Company
800 S. Washington Street
Van Wert, OH 45891

FPI Builders, LLC
2116 Wenneca Avenue
Fort Worth, TX 76102

Hill Country Steel
13638 I.H. 10 East No. 2
Converse, TX 78109

Reeder General Contractors, Inc.
6600 Hawks Creek Ave., Suite 200
Fort Worth, TX 76114

TCRG Construction
5201 Camp Bowie Blvd., Suite 200
Fort Worth, TX 76107

Top Flight Steel
101 CR 4717 South
Rhome, TX 76078

Westcliffe Construction
2633 Myrtle Springs Avenue
Dallas, TX 75220

Dawn Whalen Theiss
Assistant U.S. Attorney
1100 Commerce Street, Third Floor
Dallas, TX 75242